# NC-SARA Updates & Discussion

## SREB Regional Steering Committee Meeting
## June 13, 2024

**Marianne Boeke, Ph.D.**
President
mboeke@nc-sara.org

**Angela H. Lee**
Senior Director, State Partnerships & Engagement
alee@nc-sara.org

# Senior Director, State Partnerships & Engagement

## Quick Introduction

## Role, Goals, and Interaction with SPEs

# ANGELA H. LEE
## Senior Director, State Partnerships & Engagement

## RELEVANT EXPERIENCE
----Executive Director, DC HELC
  ---DC SPE (8 years),
  ---RSC for 10 years; S SARA RSC Chair (4 years)
  ---NC SARA Board Member (3 years) / Policy Chair

## EDUCATION
---MSW,  Howard University
---BSW, Temple University
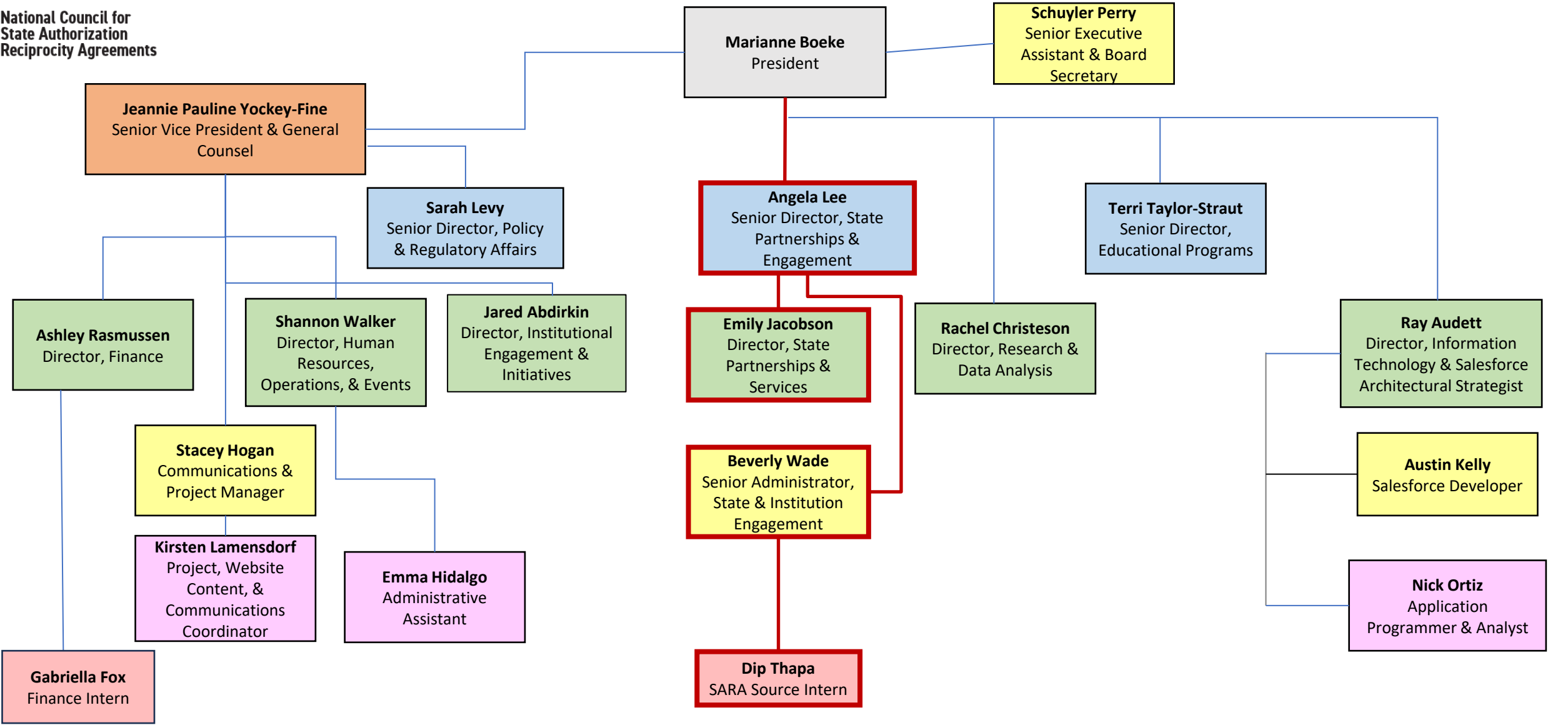---Professional Event Management Certification, George Washington University
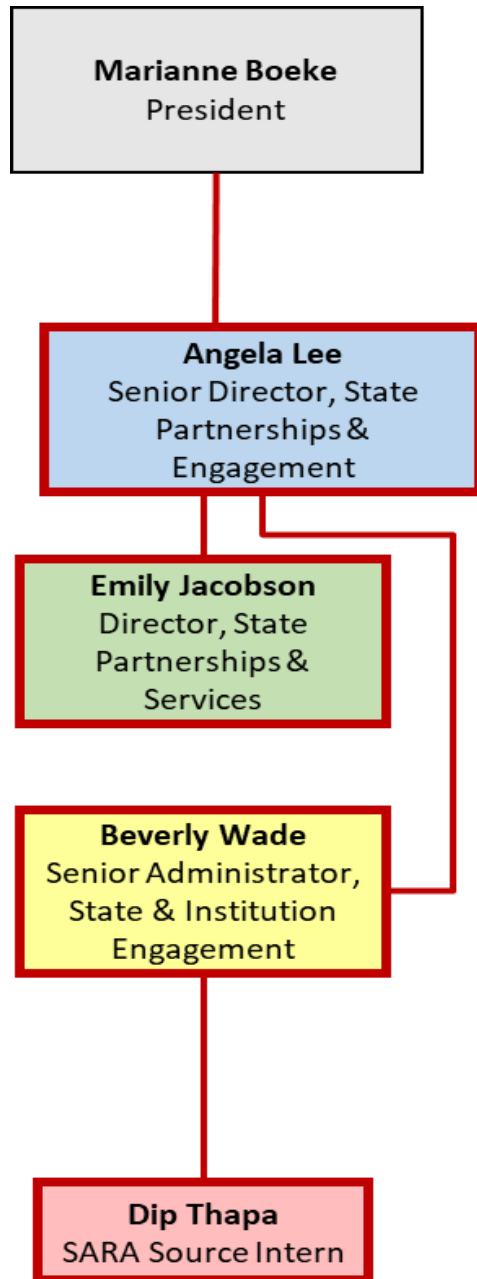
## INTERESTS
---Volunteer work
---Arts & crafts
---Pet Fish
---TV series about first responders

## PERSONAL
----Married to college sweetheart
----2 daughters

# NC SARA

**National Council for State Authorization Reciprocity Agreements**

**Marianne Boeke**
President

**Schuyler Perry**
Senior Executive Assistant & Board Secretary

**Jeannie Pauline Yockey-Fine**
Senior Vice President & General Counsel

**Sarah Levy**
Senior Director, Policy & Regulatory Affairs

**Angela Lee**
Senior Director, State Partnerships & Engagement

**Terri Taylor-Straut**
Senior Director, Educational Programs

**Ashley Rasmussen**
Director, Finance

**Shannon Walker**
Director, Human Resources, Operations, & Events

**Jared Abdirkin**
Director, Institutional Engagement & Initiatives

**Emily Jacobson**
Director, State Partnerships & Services

**Rachel Christeson**
Director, Research & Data Analysis

**Ray Audett**
Director, Information Technology & Salesforce Architectural Strategist

**Stacey Hogan**
Communications & Project Manager

**Beverly Wade**
Senior Administrator, State & Institution Engagement

**Austin Kelly**
Salesforce Developer

**Kirsten Lamensdorf**
Project, Website Content, & Communications Coordinator

**Emma Hidalgo**
Administrative Assistant

**Nick Ortiz**
Application Programmer & Analyst

**Gabriella Fox**
Finance Intern

**Dip Thapa**
SARA Source Intern

# Senior Director for State Partnerships and Engagement

This position leads NC-SARA's activities, services, and operations focused on engaging State Portal Entities (SPEs) and institutions within the SARA community. Works with regional compact partners, SPEs, and institutions to ensure collaboration and transparency. Provides strategic input and direction into policy considerations and corresponding processes.

# STATE PARTNERSHIPS & ENGAGEMENT TEAM'S WORK

**Board Support**
- Strategy Committee

**Support to SPEs, RSCs, Institutions**
- SPE Events (Conferences, Summits, Workshops)
- Oversight for Info @
- Facilitate Regular Meetings with SARA Compact Staff
- Attend & present at Regional RSC/SPE & State Meetings and industry events
- Oversight for SARA Source
- Facilitate Advisory Committees and Working Groups
- SPE Onboarding
- SPE Website, Newsletter
- SARA Portal Handbook
- State & Territory Mini Grants

**Policy Modification**
- Support policy change implementation

**Monitor & Respond to Federal & State Policy**
- Assist in drafting responses to the federal government, white papers, & other communications

**Research & Data**
- SPE Annual Survey
- Tracking accreditation, mergers, acquisitions

**Operational Efficiency**
- Alignment of internal operations and administration
- Staff retreat support

# Questions?

# NC-SARA Updates

# NC-SARA - About

NC-SARA supports, facilitates, and serves the regional compacts, the regional steering committees, the State Portal Entities, and SARA participating institutions.

- Committed to serving the SARA community

- Culture of care and service

Guiding Principles:

- Collaboration

- Collegiality

- Communication

- Transparency

# NC-SARA Core Work

1.  Support the board, board committees, and board working groups.

2.  Support the regional compacts, regional steering committees (RSCs), State Portal Entities (SPEs), and SARA-participating institutions.

3.  Facilitate, with the regional compacts and RSCs, the SARA Policy Modification Process.

4.  Monitor and facilitate the SARA community's response to federal and state regulatory and policy changes that may impact SARA.

5.  Conduct SARA research and data work (analyze and share data from SPEs and SARA-participating institutions).

6.  Improve internal operations.

# Current Areas of Work

- New Staff Onboarding

- Negotiated Rulemaking – SARA Call to Action Update

- Board Updates – Board Member Nominations

- Regional Compacts - Working Group on Institutional Closures

- Data Reporting – Closing June 15

- Policy & Fee Changes Effective July 1

- Administrative Forms (e-forms)

# Future Areas of Work

- SARA Policy Modification Process Enhancements

- CSV upload feature for data reporting
    - A CSV file is a text file that has a specific format which allows data to be saved in a table structured format

- SARA Institutional Application

- Enhanced access for institutional contacts

- Review the NC-SARA Mission Statement, Vision, and Values

# IMPORTANT DATES

| What | When |
| --- | --- |
| Institution Data Reporting submission deadline | June 15 |
| NC-SARA Board Nominations deadline | July 10 |
| Student Complaint Reporting (SPEs) submission deadline | July 11 |
| State and Territory Mini-Grant Applications deadline | July 15 |
| 10th Anniversary Institution Webinar @12 PM MT | July 17 |
| SPE Conference Registration deadline | August 4 |
| SPE Annual Conference | September 11-12 |

# Questions?

# RSC/SPE FEEDBACK
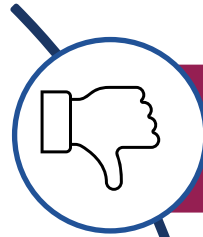
What **isn't** going well?
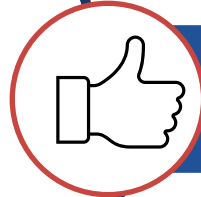
What **is** going well?
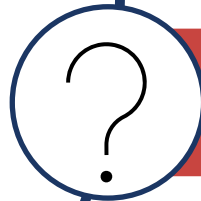
What can be improved?

What might we try next?

# Thank you!

For questions please email:
info@nc-sara.org

https://www.linkedin.com/company/nc-sara